



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

OCTOBER 15, 2020



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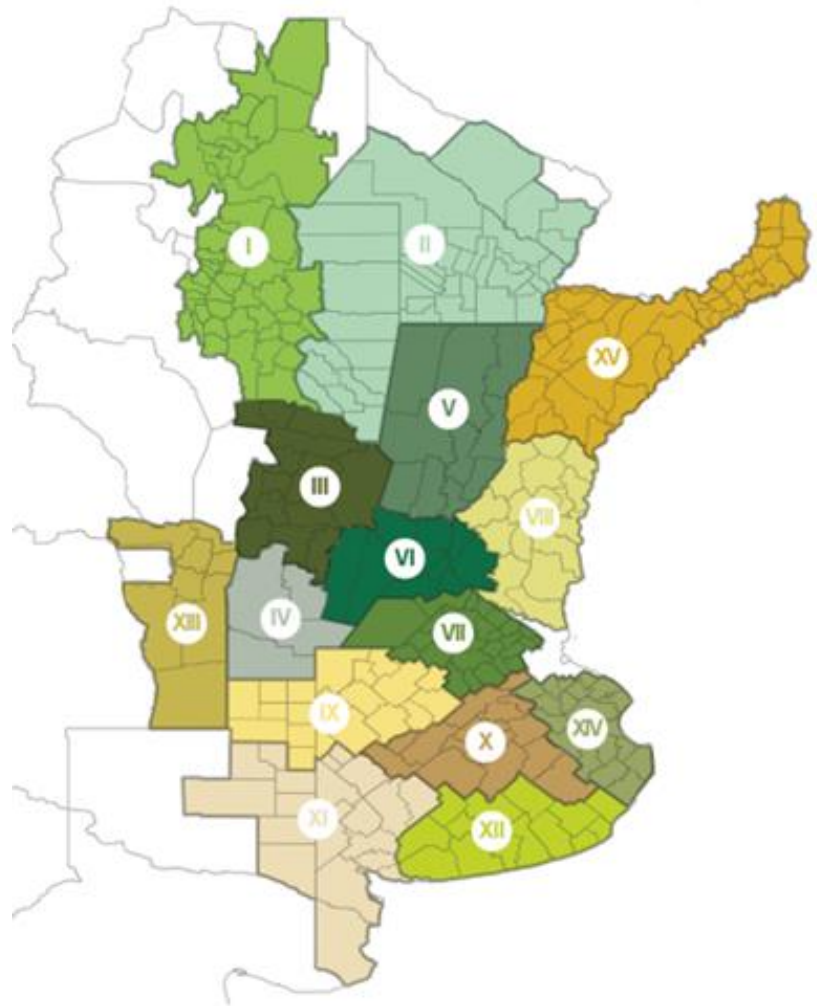
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

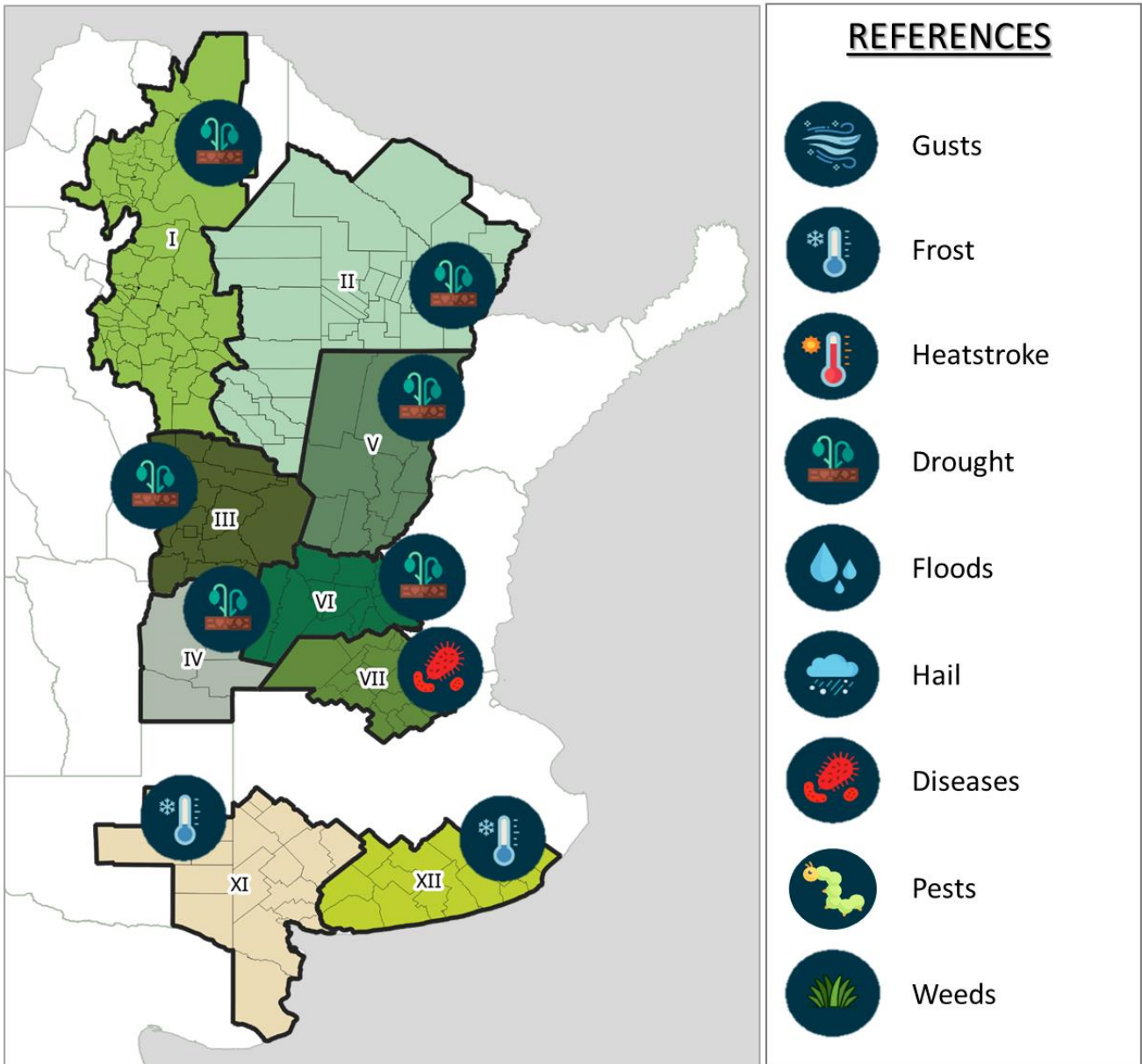
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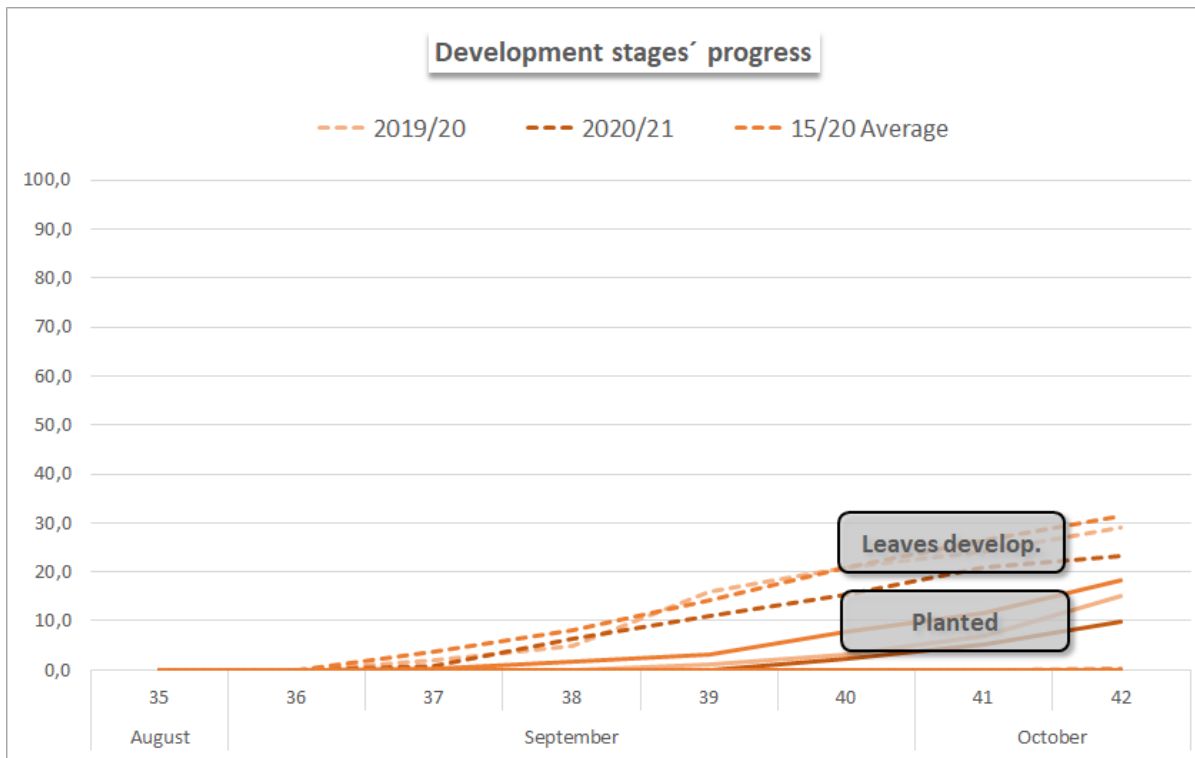
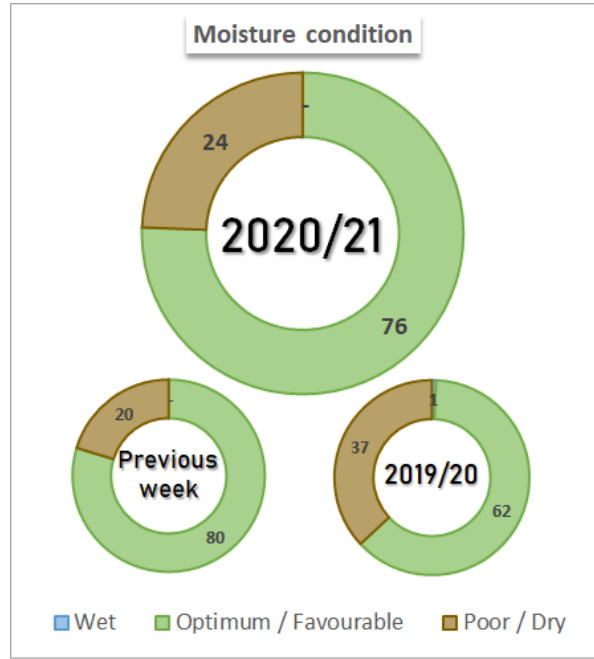
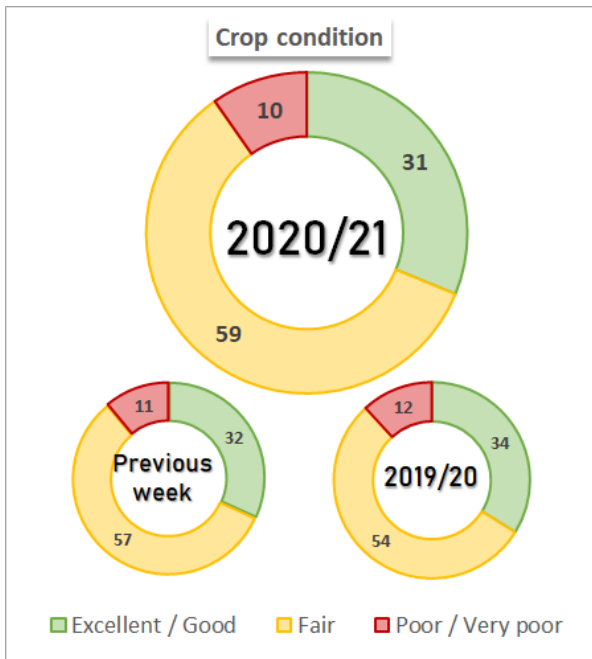
RECENT ADVERSE EVENTS



METHODOLOGY

Findings of the survey conducted through October 14, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

CORN 2020/21

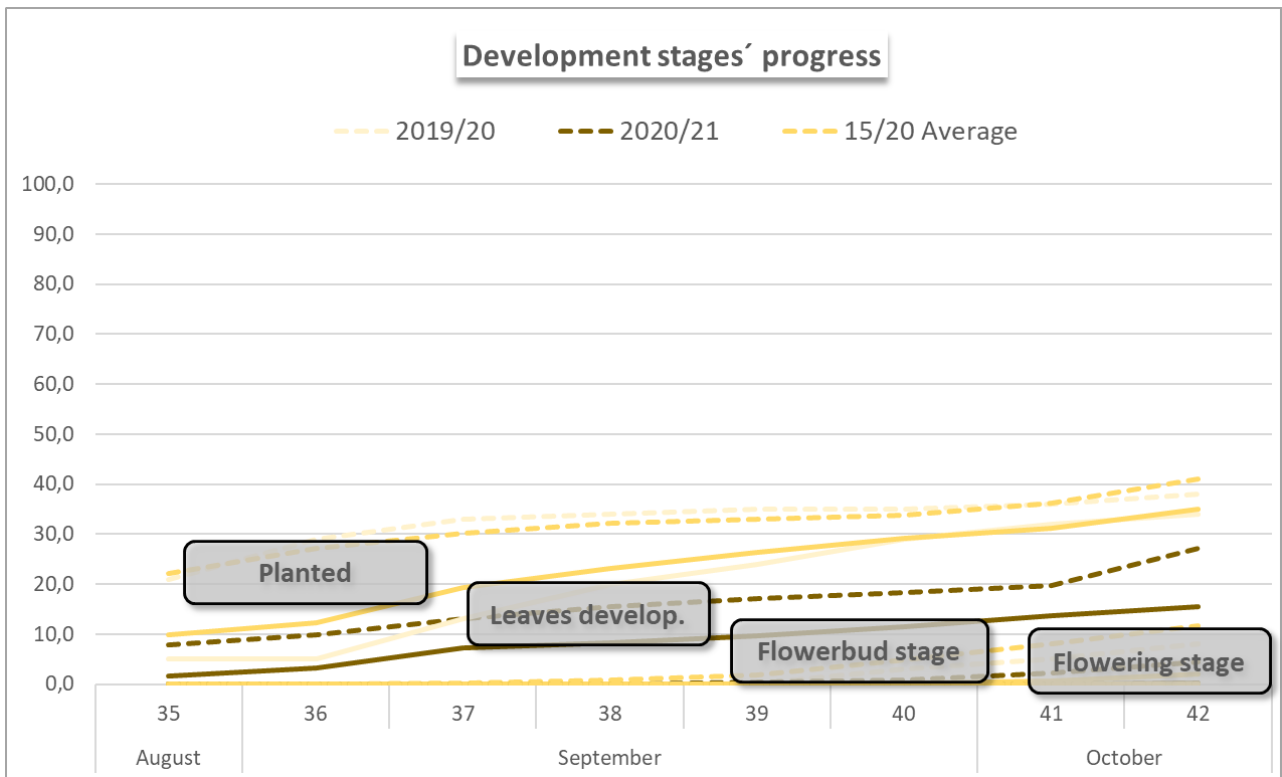
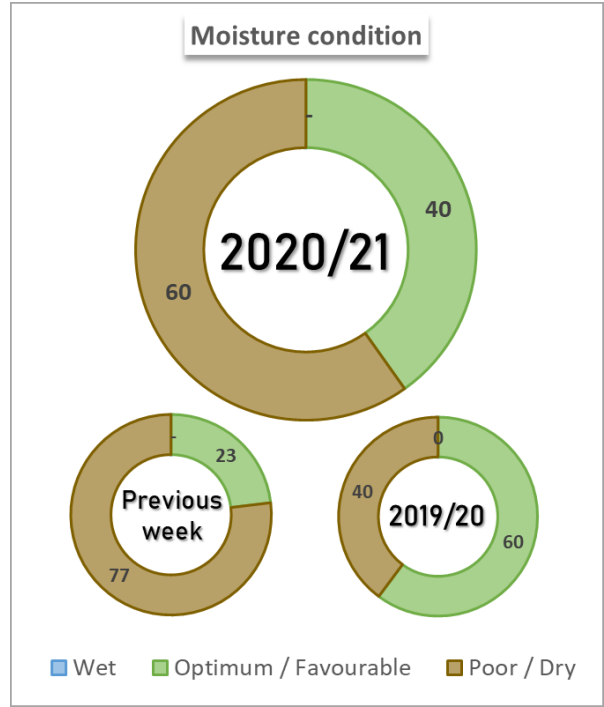
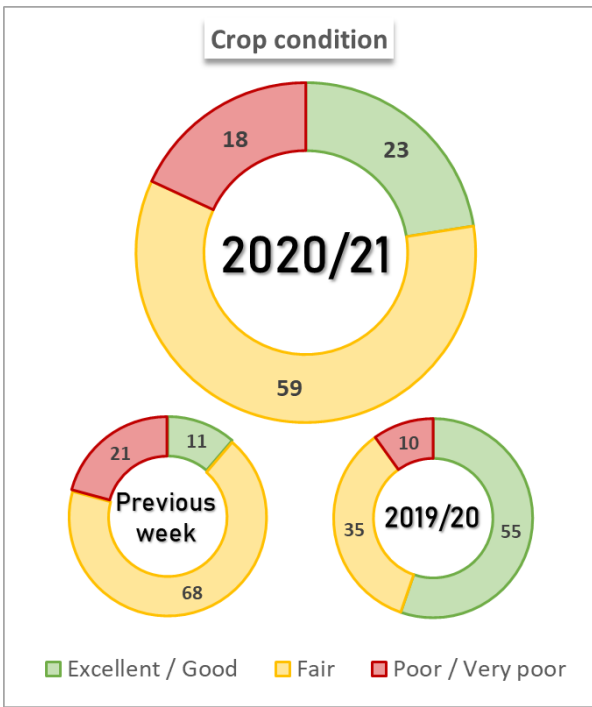


EARLY CORN 2020/21

Regional participation in the total national area (%)															
Regions	II	VI	I	VII	IX	X	VIII	XII	III	IV	V	XI	XIV	XIII	XV
Nat. Part. 2019/20	22,5	16,2	12,8	12,5	8,7	4,2	4,0	3,8	2,9	2,9	2,9	2,7	1,7	1,1	1,0
Hist. Nat. Part.	19,8	15,2	11,5	11,7	9,6	4,4	4,8	4,0	4,3	5,1	2,3	3,0	1,7	1,7	0,9

Moisture condition, Crop condition & Development stages													Week 42		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested				
I - NOA		20/21	-	-	-	-	-	-	-	-	-	-	-	-	
		19/20	-	-	-	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	-	-	-	-	-	-	-	-	-	-	
II - NEA		20/21	-	-	-	-	-	-	-	-	-	-	-	-	
		19/20	-	-	-	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	-	-	-	-	-	-	-	-	-	-	
III - CN Cba		20/21	33,0	-	68,0	-	-	-	-	-	-	-	-	-	
		19/20	71,0	-	35,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	79,4	-	-	-	-	-	-	-	-	-	
IV - S Cba		20/21	39,0	-	70,0	-	-	-	-	-	-	-	-	-	
		19/20	59,0	-	41,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	83,2	-	-	-	-	-	-	-	-	-	
VI - Núcleo Norte		20/21	65,0	-	89,0	-	-	-	-	-	-	-	-	-	
		19/20	57,0	-	91,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	97,6	-	-	-	-	-	-	-	-	-	
VII - Núcleo Sur		20/21	88,0	-	89,0	-	-	-	-	-	-	-	-	-	
		19/20	66,0	-	87,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	94,6	-	-	-	-	-	-	-	-	-	
VIII - CE E. Rios		20/21	64,0	-	95,0	-	-	-	-	-	-	-	-	-	
		19/20	91,0	-	100,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	100,0	-	-	-	-	-	-	-	-	-	
IX - N LP - S BA		20/21	100,0	-	70,0	-	-	-	-	-	-	-	-	-	
		19/20	35,0	-	46,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	77,0	-	-	-	-	-	-	-	-	-	
X - Ctro BA		20/21	100,0	-	45,0	-	-	-	-	-	-	-	-	-	
		19/20	47,0	-	40,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	64,2	-	-	-	-	-	-	-	-	-	
XII - SE BA		20/21	100,0	-	12,0	-	-	-	-	-	-	-	-	-	
		19/20	35,0	-	5,0	-	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	19,8	-	-	-	-	-	-	-	-	-	
National		20/21	75,6	90,4	46,5	19,5	-	-	-	-	-	-	-	-	
		19/20	62,4	88,2	47,0	25,0	-	-	-	-	-	-	-	-	
		15/20 Average	-	-	61,6	31,8	0,2	-	-	-	-	-	-	-	

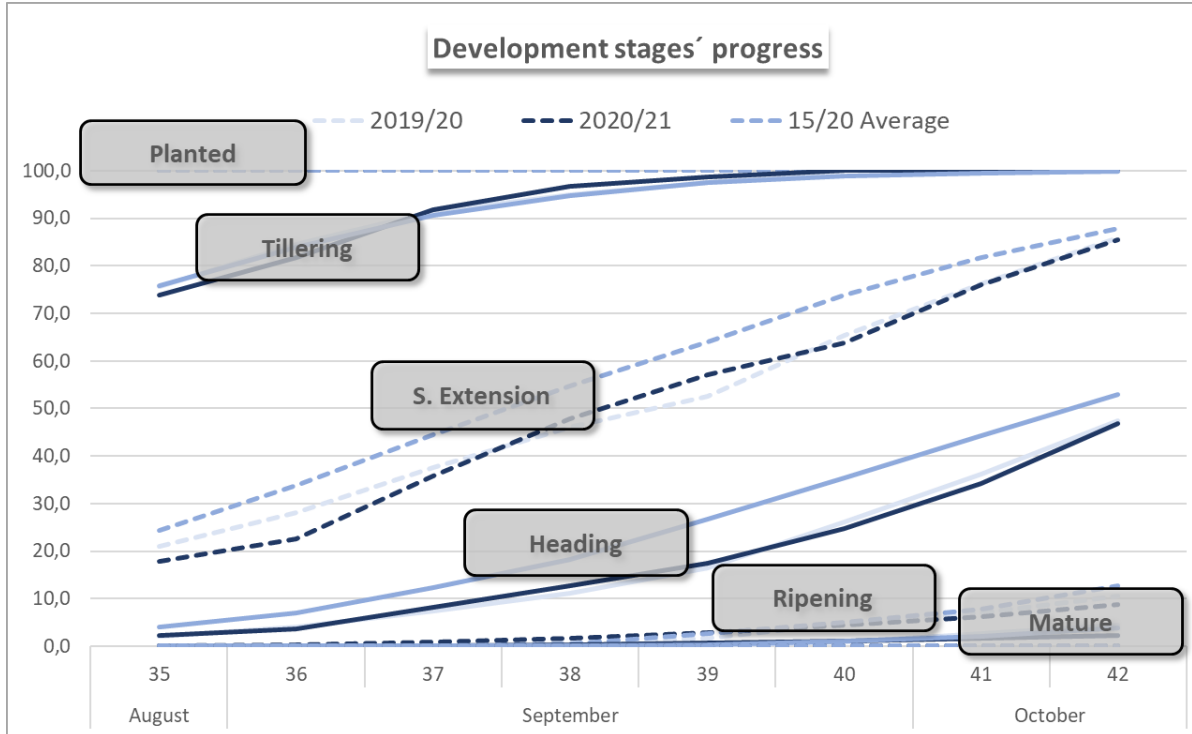
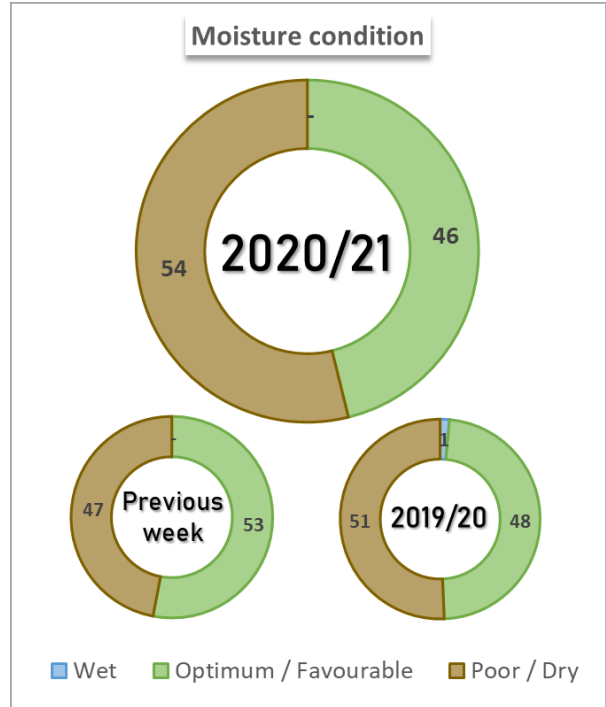
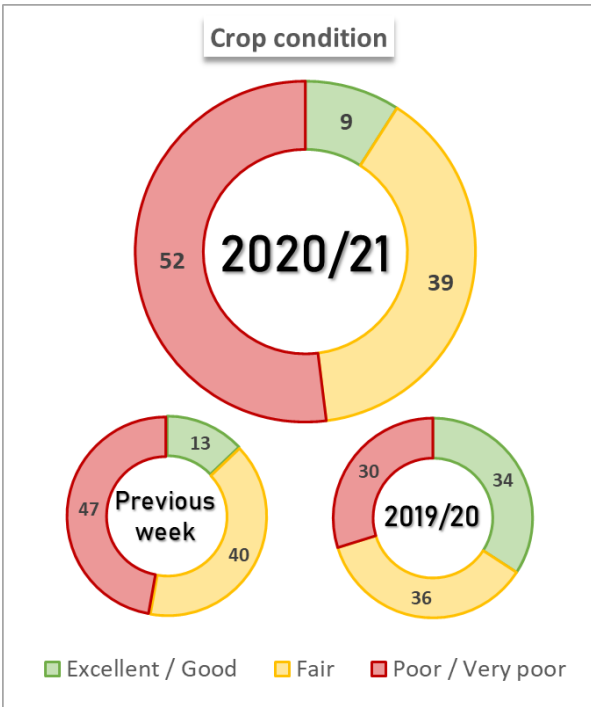
SUNFLOWER 2020/21



Regional participation in the total national area (%)															
Regions	XII	XI	V	IX	XIV	X	II	IV	XIII	VI	VII	XV	VIII	III	I
Nat. Part. 2019/20	28,2	26,8	12,5	10,0	7,1	5,0	4,6	1,5	1,4	0,8	0,6	0,6	0,5	0,4	0,0
Hist. Nat. Part.	22,0	21,8	14,2	7,6	5,6	3,6	20,4	1,3	1,4	0,6	0,5	0,4	0,4	0,3	0,0

Moisture condition, Crop condition & Development stages												Week 42			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested				
II - NEA	Drought	20/21	-	30,0	100,0	100,0	39,0	3,0	-	-	-				
		19/20	100,0	96,0	100,0	100,0	30,0	-	-	-	-				
		15/20 Average	-	-	100,0	100,0	43,4	9,8	-	-	-				
V - CN S Fe		20/21	18,0	89,0	100,0	85,0	21,0	-	-	-	-				
		19/20	96,0	100,0	100,0	100,0	17,0	-	-	-	-				
		15/20 Average	-	-	100,0	98,2	20,2	-	-	-	-				
IX - N LP - S BA		20/21	93,0	-	14,5	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	12,4	-	-	-	-	-	-				
X - Ctro BA		20/21	100,0	-	13,8	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	12,4	-	-	-	-	-	-				
XI - SO BA - S LP		20/21	100,0	-	5,9	-	-	-	-	-	-				
		19/20	58,0	-	1,0	-	-	-	-	-	-				
		15/20 Average	-	-	6,2	-	-	-	-	-	-				
XII - SE BA		20/21	100,0	-	11,6	-	-	-	-	-	-				
		19/20	91,0	-	3,0	-	-	-	-	-	-				
		15/20 Average	-	-	8,8	-	-	-	-	-	-				
XIV - Cuenca Sal.		20/21	93,0	-	9,8	-	-	-	-	-	-				
		19/20	91,0	-	16,0	-	-	-	-	-	-				
		15/20 Average	-	-	24,2	-	-	-	-	-	-				
National		20/21	40,3	81,8	27,2	15,6	4,4	0,1	-	-	-				
		19/20	97,4	97,6	38,0	34,0	8,0	-	-	-	-				
		15/20 Average	-	-	41,0	35,0	11,6	2,0	-	-	-				

WHEAT 2020/21



Regional participation in the total national area (%)															
Regions	VI	XII	VII	XI	IX	III	V	I	X	IV	II	VIII	XIV	XV	XIII
Nat. Part. 2019/20	13,1	11,0	10,0	9,8	9,2	7,9	7,7	6,2	6,1	5,7	5,6	5,1	2,0	0,4	0,2
Hist. Nat. Part.	13,3	9,7	9,5	9,3	8,3	11,6	6,9	6,1	5,3	6,6	6,8	4,6	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages														Week 42	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested				
I - NOA	Drought	20/21	-	-	100,0	100,0	100,0	100,0	67,0	33,0	-				
		19/20	59,0	83,0	100,0	100,0	100,0	100,0	68,0	42,0	15,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	66,4	32,2	11,2				
II - NEA	Drought	20/21	-	-	100,0	100,0	100,0	100,0	49,0	5,0	-				
		19/20	90,0	85,0	100,0	100,0	100,0	100,0	47,0	23,0	0,2				
		15/20 Average	-	-	100,0	100,0	100,0	99,0	44,8	21,6	5,8				
III - CN Cba	Drought	20/21	-	-	100,0	100,0	100,0	69,0	3,0	-	-				
		19/20	72,0	64,0	100,0	100,0	100,0	66,0	9,0	-	-				
		15/20 Average	-	-	100,0	100,0	99,4	72,6	13,2	2,0	0,2				
IV - S Cba	Drought	20/21	-	11,0	100,0	100,0	100,0	51,0	-	-	-				
		19/20	50,0	53,0	100,0	100,0	96,0	42,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	95,6	47,4	1,0	-	-				
V - CN S Fe	Drought	20/21	4,0	43,0	100,0	100,0	100,0	78,0	21,0	-	-				
		19/20	95,0	88,0	100,0	100,0	100,0	71,0	24,0	-	-				
		15/20 Average	-	-	100,0	100,0	100,0	76,0	22,6	2,0	-				
VI - Núcleo Norte	Drought	20/21	3,0	26,0	100,0	100,0	99,0	55,0	-	-	-				
		19/20	78,0	78,0	100,0	100,0	100,0	53,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	100,0	63,4	11,0	0,2	-				
VII - Núcleo Sur	Diseases	20/21	77,0	53,0	100,0	100,0	93,0	46,0	-	-	-				
		19/20	84,0	65,0	100,0	100,0	94,0	42,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	95,2	45,8	0,8	-	-				
IX - N LP - S BA		20/21	100,0	84,0	100,0	100,0	73,0	25,0	-	-	-				
		19/20	54,0	52,0	100,0	100,0	69,0	21,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	84,4	32,0	-	-	-				
X - Ctro BA		20/21	100,0	96,0	100,0	100,0	75,0	16,0	-	-	-				
		19/20	64,0	52,0	100,0	100,0	60,0	16,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	71,2	20,0	-	-	-				
XI - SO BA - S LP		20/21	100,0	89,0	100,0	100,0	59,0	13,0	-	-	-				
		19/20	13,0	19,0	100,0	100,0	58,0	10,0	-	-	-				
		15/20 Average	-	-	100,0	99,4	59,4	15,4	-	-	-				
XII - SE BA		20/21	100,0	95,0	100,0	100,0	54,0	9,0	-	-	-				
		19/20	60,0	62,0	100,0	100,0	55,0	12,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	59,6	18,4	-	-	-				
National		20/21	46,2	48,4	100,0	100,0	85,5	46,8	8,8	2,3	-				
		19/20	67,2	65,5	100,0	100,0	86,0	47,5	10,5	4,4	1,0				
		15/20 Average	-	-	100,0	100,0	87,8	52,9	12,7	3,9	1,0				